



REGISTRATION

Today's Date _____

First Name: _____ Last Name: _____ Middle Initial: _____ Preferred Name: _____

Address: _____ City: _____ State/Zip: _____

Phone: _____ ext: _____ Cell: _____ I am ok with receiving correspondence via text message

Sex: Male Female Marital Status: Married Single Divorced Separated Widowed

Birth Date: ___/___/___ Social Security #: _____ Drivers License: _____

Email: _____ I would like to receive correspondences via e-mail.

Employment Status: Full time Part time Retired Student Status: Full time Part time

Responsible party (if other than the patient):

First Name: _____ Last Name: _____ Middle Initial: _____ Preferred Name: _____

Address: _____ City: _____

State/Zip: _____

Phone: _____ ext: _____ Cell: _____ I am ok with receiving correspondence via text message

Birth Date: ___/___/___ Social Security #: _____

Responsible Party is also a Policy Holder for Patient Primary Insurance Policy Holder Secondary Insurance Policy Holder

Primary Insurance Information

Name of Insured: _____

Insured Soc. Sec.: _____

Employer: _____

Address: _____

City, State, Zip _____

ID # _____ Group # _____

Relationship to Insured: Self Spouse Child Other

Insured Birth Date: ___/___/___

Insurance Company: _____

Address: _____

City, State, Zip _____

Secondary Insurance Information

Name of Insured: _____

Insured Soc. Sec.: _____

Employer: _____

Address: _____

City, State, Zip _____

ID # _____ Group # _____

Relationship to Insured: Self Spouse Child Other

Insured Birth Date: ___/___/___

Insurance Company: _____

Address: _____

City, State, Zip _____

MEDICAL HISTORY

Patient Name: _____ Today's Date _____

Do you have an allergic (or adverse) reaction to any medications or substances? Please check below:

• Aspirin • Penicillin • Codeine • Sulfa • Latex Rubber • Metal • Acrylic • Local Anesthetics • Other: _____

Smoker/Tobacco use? Yes No How much/frequent? _____

WOMEN: • Pregnant/trying to get pregnant • Nursing • Taking oral contraceptives

Do you have any artificial joints? Yes No

Do you have an artificial heart valve? Yes No

Do you require an antibiotic pre-medication before your dental visit? Yes No

Do you take or have you taken bisphosphonates? i.e., Boniva, Fosamax, Reclast, Actonel Yes No

Do you take or have you taken Phen-Fen or Redux? Yes No **If yes: did you have a medical exam for heart issues?** Yes No

Are you taking any medications, pills or drugs? Yes No Please list _____

Name of Primary Care Physician: _____ **Phone:** _____

Preferred Pharmacy _____

Do you have, or have you had, any of the following?

- | | | | | | | | |
|---------------------------|--|---------------------------|--|-----------------------|--|----------------------------|--|
| Acid Reflux (GERD) | <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hemophilia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Recent Weight Loss/Gain | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| AIDS/HIV Positive | <input type="checkbox"/> Yes <input type="checkbox"/> No | Drug Addiction | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis A or B | <input type="checkbox"/> Yes <input type="checkbox"/> No | Renal Dialysis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Alzheimer's Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Easily Winded | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis C | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anaphylaxis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Emphysema | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatism | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Epilepsy or Seizures | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Cholesterol | <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlet Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Angina (Chest Pain) | <input type="checkbox"/> Yes <input type="checkbox"/> No | Excessive Bleeding | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hives or Rash | <input type="checkbox"/> Yes <input type="checkbox"/> No | Shingles | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis/Gout | <input type="checkbox"/> Yes <input type="checkbox"/> No | Excessive Thirst | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hypoglycemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sickle Cell Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting Spells/Dizziness | <input type="checkbox"/> Yes <input type="checkbox"/> No | Irregular Heartbeat | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fibromyalgia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Spina Bifida | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Transfusion | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Cough | <input type="checkbox"/> Yes <input type="checkbox"/> No | Leukemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stomach/Intestinal Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing Problem | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Diarrhea | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bruise Easily | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Headaches | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Swelling of Limbs | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer | <input type="checkbox"/> Yes <input type="checkbox"/> No | Genital Herpes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Lung Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemotherapy | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mitral Valve Prolapse | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsillitis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chest Pains | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hay Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cold Sore/Fever Blister | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Attack/Failure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pain in Jaw Joints | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumors or Growths | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital Heart Disorder | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur | <input type="checkbox"/> Yes <input type="checkbox"/> No | Parathyroid Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Convulsions | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Pacemaker | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Care | <input type="checkbox"/> Yes <input type="checkbox"/> No | Venereal Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cortisone Medicine | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Trouble/Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation Treatments | <input type="checkbox"/> Yes <input type="checkbox"/> No | Yellow Jaundice | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Do you have any health problems not listed above? Yes No **If yes, please explain:** _____

DENTAL HISTORY

Patient Name: _____ Today's Date _____

1. Please rate your dental health from 1 (poor) – 10 (best) _____
2. When was your last dental visit? _____ last dental cleaning? _____
3. Would you like to keep your teeth all of your life • Yes • No
4. Do you have a specific dental problem? • Yes • No Describe _____
5. Does any of the following cause tooth discomfort? • Hot • Cold • Sweets • Chewing
6. Do you have specific concerns about your **comfort** during dental treatment? • Yes • No
If so, what? _____
7. Would you like to enhance your smile? • Yes • No How? _____
9. How often do you brush and floss your teeth? _____
10. Do your gums bleed while cleaning or feel tender or swollen? • Yes • No
12. Does food catch between your teeth? • Yes • No
13. Do you clench or grind your teeth • Yes • No
14. Do you ever have jaw pain? • Yes • No
20. Have you had previous orthodontic treatment? • Yes • No If yes: when/previous doctor's name: _____
21. Do you have any of the following habits?
• Finger/Thumb Sucking • Lip Biting • Nail Biting • Ice Chewing • Gum Chewing • Holding foreign objects in teeth (pencil, pipe)

WELLNESS

23. Do you have any problems with sleep, such as:
 Insomnia: • Yes • No Less than 7 hours a night: • Yes • No Sleep Disturbances: • Yes • No
 Not refreshing or restful: • Yes • No Other: _____
24. Has anyone ever told you that you snore? • Yes • No If so, is it bothersome to your bed partner? • Yes • No
25. Do you experience fatigue during the day and have difficulty staying awake? • Yes • No
31. Have you ever had previous sleep diagnoses or treatment? • Yes • No If yes, what was the treatment?
32. Have you ever had a sports injury, major or minor car accident, and/or trauma to your head or neck?
• Yes • No When and what? _____

To the best of my knowledge, all of the preceding answers are correct. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. If I have any changes in my health status or if my medicines change, it's my responsibility to inform the dentist and staff at the next appointment.

Patient/Parent/Guardian Signature _____ Date _____

History Review:	Dentist Signature _____ Date _____
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Office Financial Policy

- We try to make your dental care as cost-efficient as possible. One measure we have taken to keep cost down is to minimize our billing and accounting; therefore, we ask for payment at the time of service. Financial arrangements must be established before our office can proceed with any recommended treatment.
- All patients who are seen in our office for a Comprehensive Exam are provided with a Treatment Plan. This is an ESTIMATE of the anticipated cost of your dental treatment. Your Treatment Plan will include an estimated insurance payment based on your dental coverage. If your carrier's payment differs from our ESTIMATE, you are responsible for the balance. In the case of an overpayment, you are entitled to a prompt refund. Any claims over 30 days, become your responsibility.
- If after insurance pays, there remains a balance on your account, you will receive a *Statement for Services*. This is due and payable 30 days after receiving a statement. We will continue to send a statement each month until the balance of your account is paid in full. Should your account become delinquent (past due), we will continue to send a statement until the balance is over 90 days old. If your account remains delinquent, a letter will be sent in order to avoid the necessity of pursuing further collections actions. Should your account remain delinquent, we will forward the balance to our collection agency. Patient understands and acknowledges, the patient will be responsible for all costs of collection, including attorney fees, and court cost, should additional means of collection be required.
- **Cancellation Policy:** If it becomes necessary to reschedule your appointment, we request the courtesy of **48 hours** notice. If you cancel, do not show or miss your appointment without the required notice, charges may be incurred to your account. This fee is strictly enforced and will not be covered by your insurance.
- If you have any questions regarding your account balance or if you are experiencing circumstances beyond your control, please contact our office.

Our practice firmly believes that a good doctor/patient relationship is based upon a clear understanding of office policies and an open line of communication. We have instructed our staff to make every effort to clarify any misunderstandings you may have concerning your account balance or our financial policies. We hope to avoid any possible disagreements over payment for professional services.

Our patients and our relationships with our patients are very important to us. If you have any questions or need assistance, please contact us immediately.

Patient Signature _____

Date _____
